

Recruitment of a Servicer for the aBi Agricultural Bond

Agricultural Business Initiative Trust (aBi Trust) is a multi-Donor entity, founded by the Governments of Uganda and Denmark and is devoted to private sector agribusiness development through the provision of both technical and financial capacity building for agribusiness development in Uganda.

aBi Finance is the investment arm of aBi Trust and through an agricultural bond, is seeking to raise long term, affordable funding for the Uganda Agricultural sector.

In 2015, aBi Finance incorporated a Special Purpose Vehicle, aBi Agricultural Bond Company Ltd (aBi ABC Ltd) that will issue a mid-long term corporate agricultural bond to raise up to USD 30m for on lending to Agribusinesses. The note will be issued in multiple tranches of USD 5m – 10m, with bond tenors ranging from 5–7 years. The tenor will be matched to the bond investor's preference and debt terms offered to likely borrowers. It is the intention of aBi ABC Ltd that this bond be listed on the Uganda Securities Exchange (USE) in order to deepen the Ugandan Capital Markets.

aBi ABC Ltd is currently recruiting a Servicer who is key to the implementation and success of this issuance. Licensed Fund Managers and Financial Institutions are encouraged to apply.

The detailed Terms of Reference can be accessed from the Transaction Advisor, African Alliance Uganda Ltd at the contact details listed below. Further, all queries related to this submission will be addressed by African Alliance Uganda at a meeting on **Friday 08 April 2016, 11am** at their offices detailed below.

African Alliance Uganda Limited

1st Floor, Workers House, Pilkington Road
E-mail: nyakaturaw@africanalliance.co.ug / info@africanalliance.co.ug
Tel: +256 417 777 700

Kampala, Uganda

Interested bidders should submit five (5) copies of the Technical Proposal and five (5) copies of the Financial Proposal in sealed but separate envelopes at the aBi Offices at the address below no later than **Friday 15 April 2016**, **11:00 am.**

Agricultural Business Initiative (aBi)
2nd Floor, Umoja House, Plot 20, Nakasero Road.
Tel: +256 312 351 600
Kampala, Uganda