

Indigo Ellis, Africa Research Analyst, December 2018

Elections in DR Congo

Political crisis and growing resource nationalism imperil mining

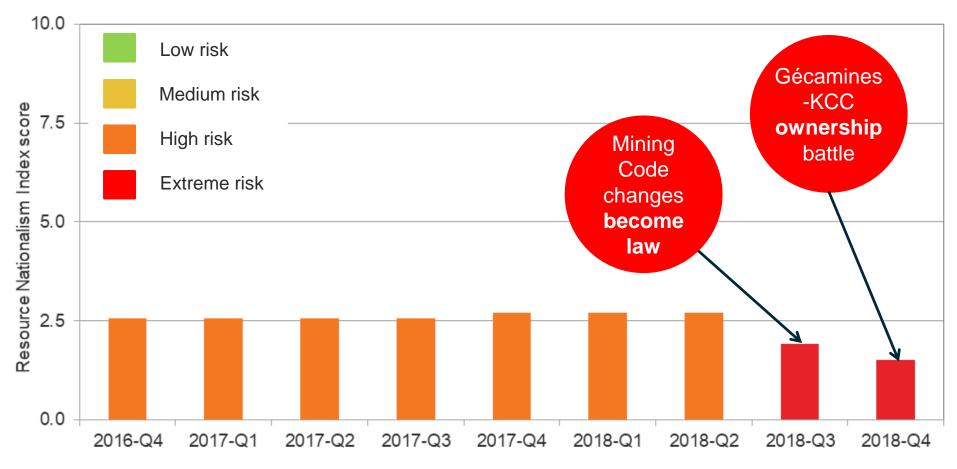


Changing the perspective on risk

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Mining code turns the screw on established players

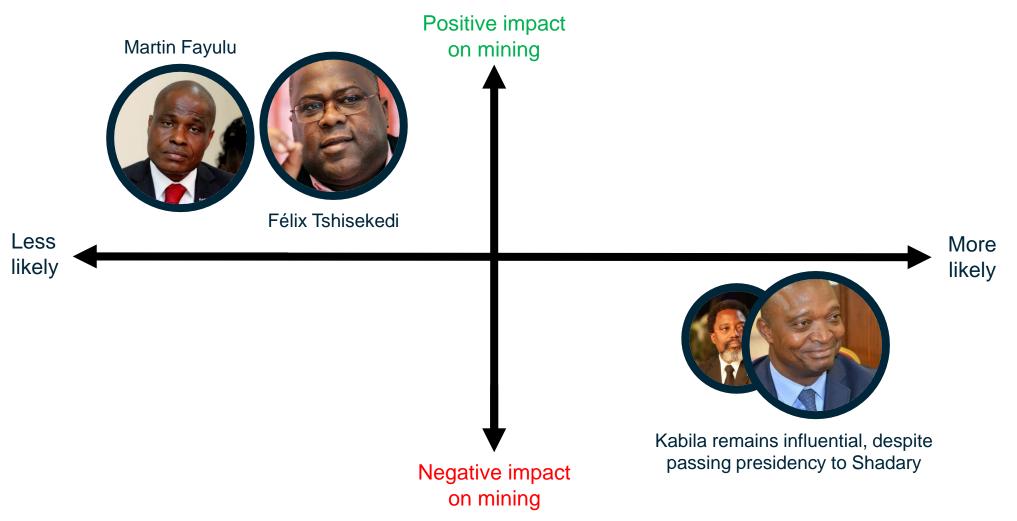
Non-fiscal terms will almost certainly prove most onerous



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Election scenarios: Kabila likely to pass power to protégé

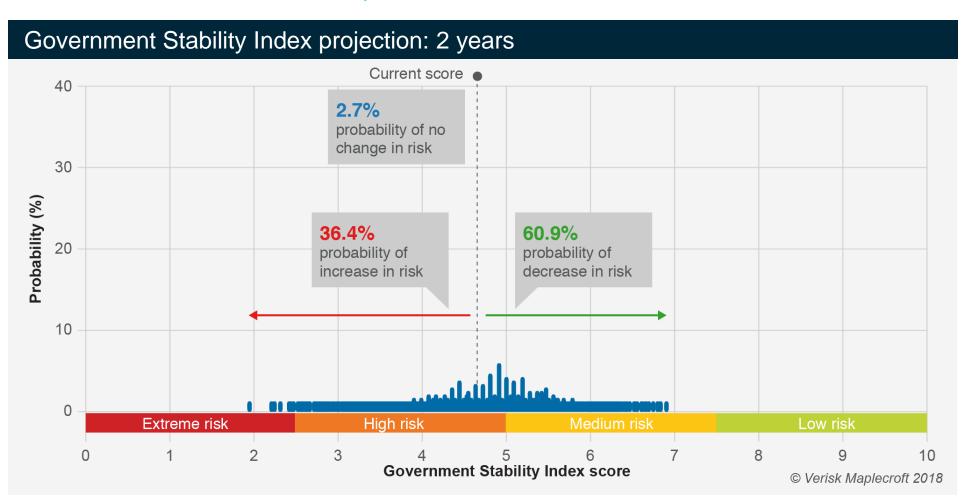
Shadary poised to continue squeeze on mining companies





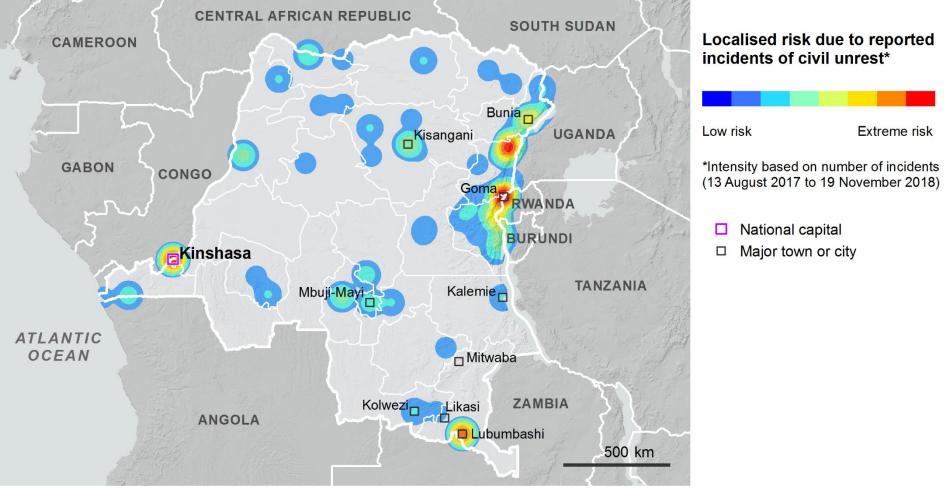
Stability set to remain fragile under Shadary

Substantial downside risks post-election



Election exacerbates insecurity

Cobalt in Katanga faces more limited risks



Sources: Verisk Maplecroft; ACLED

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How does DR Congo compare to other African mining destinations?

	Resource Nationalism	Civil Unrest
DR Congo	1.51	2.22
Ghana	8.22	7.25
Guinea	8.22	1.97
South Africa	6.38	3.08
Tanzania	1.64	7.77
Zambia	3.88	5.24
Zimbabwe	1.25	3.56

How we work with the mining sector

A holistic view of the bigger picture

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Regulatory

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Above ground risks

7



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Drill-down

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