

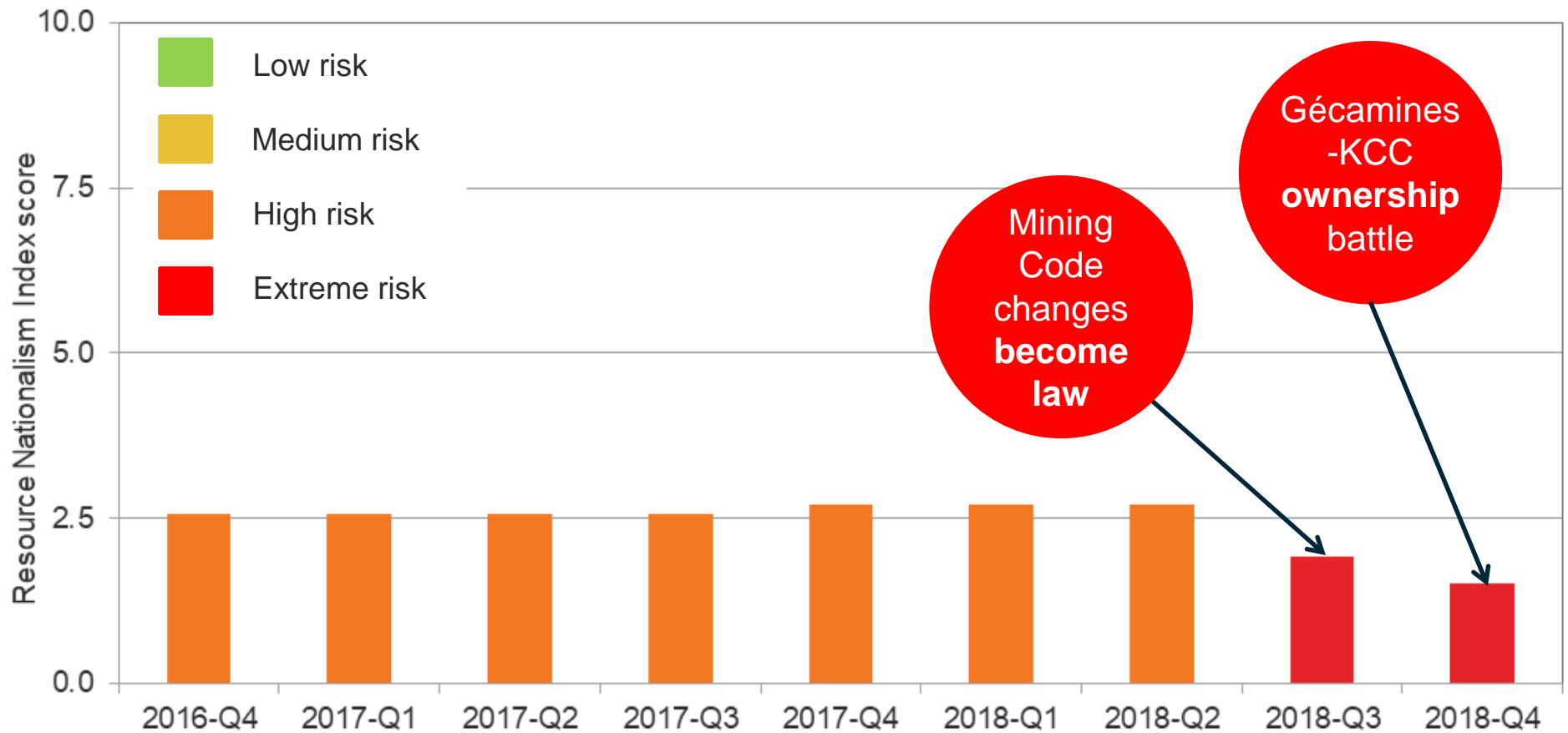
Elections in DR Congo

Political crisis and growing resource nationalism imperil mining



Mining code turns the screw on established players

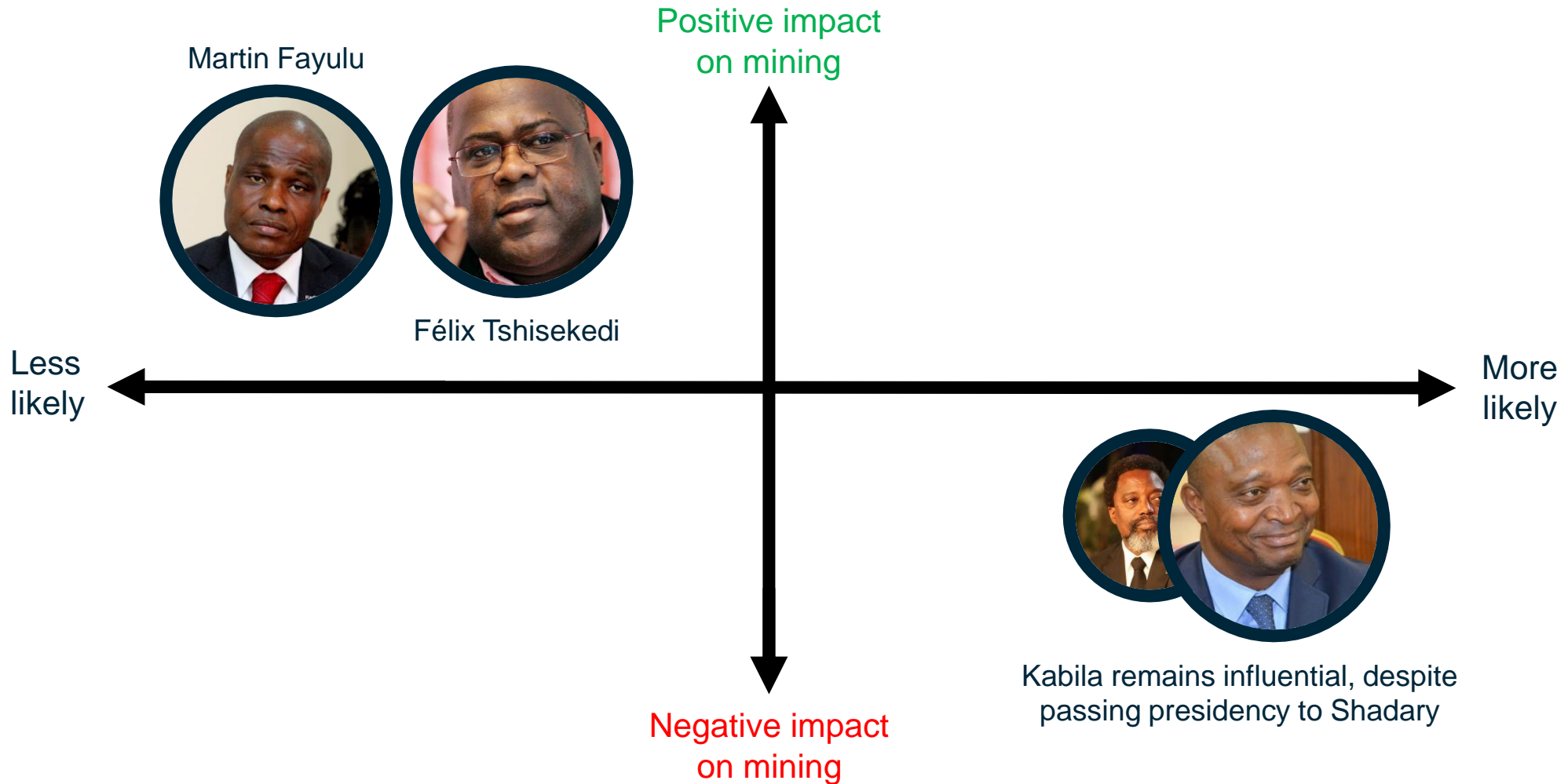
Non-fiscal terms will almost certainly prove most onerous



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Election scenarios: Kabila likely to pass power to protégé

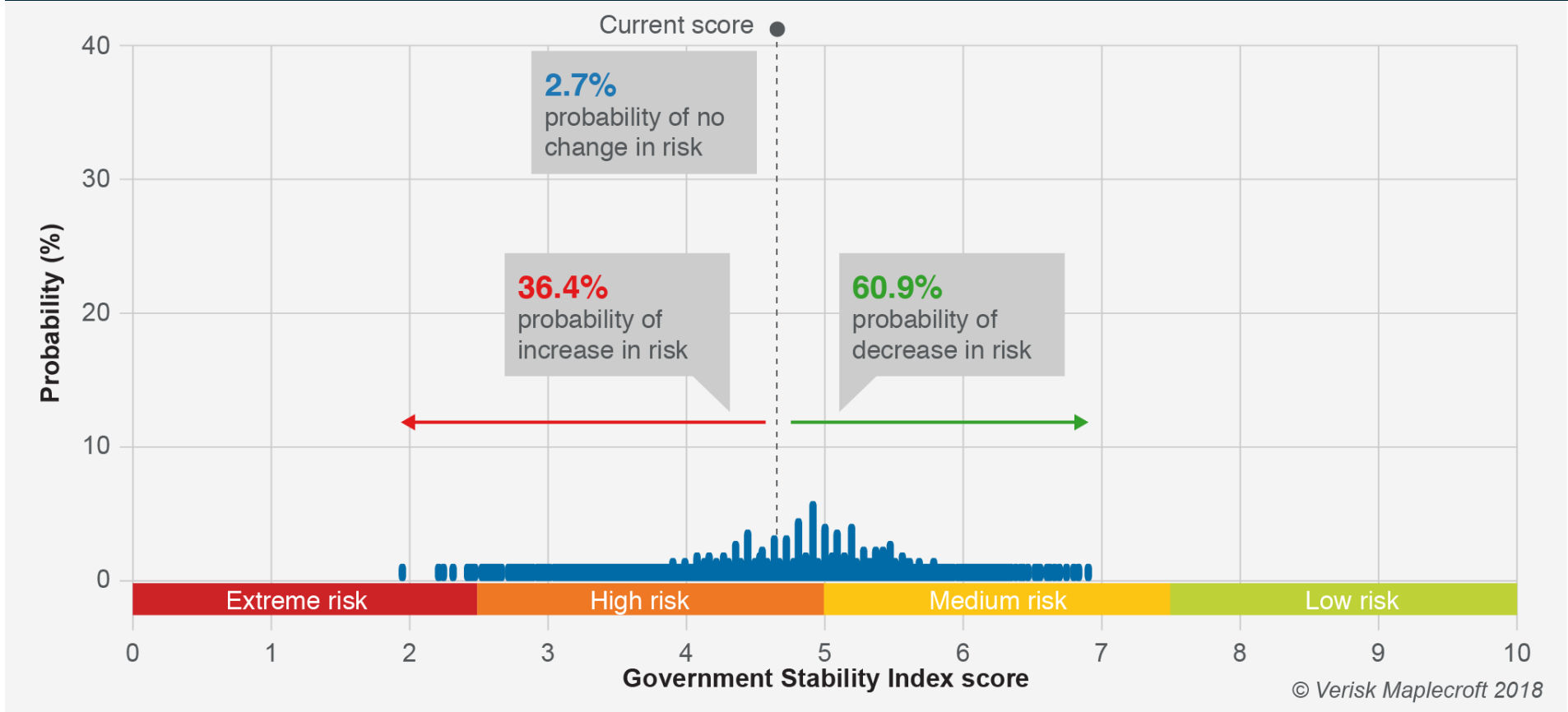
Shadary poised to continue squeeze on mining companies



Stability set to remain fragile under Shadary

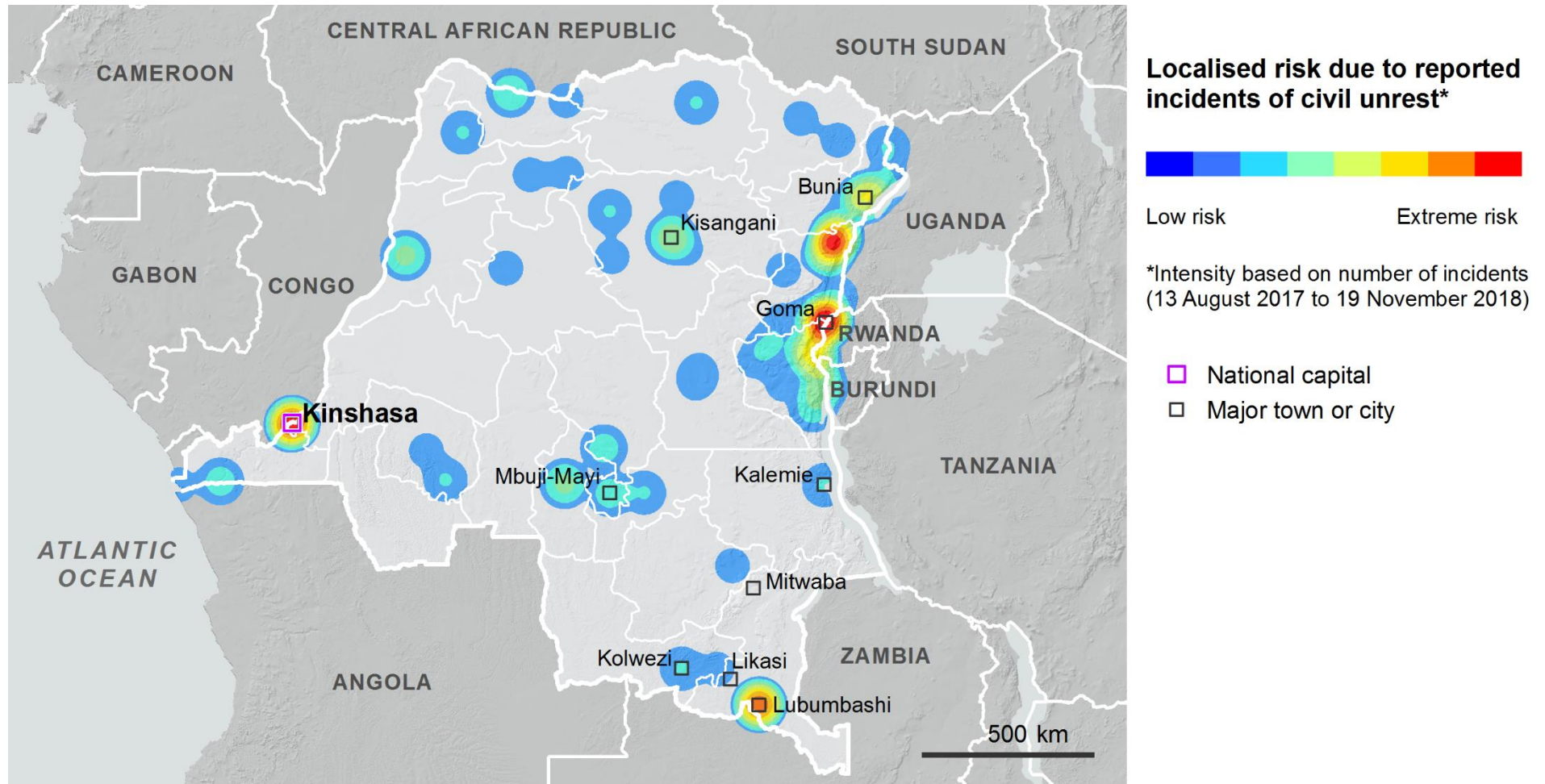
Substantial downside risks post-election

Government Stability Index projection: 2 years



Election exacerbates insecurity

Cobalt in Katanga faces more limited risks



Sources: Verisk Maplecroft; ACLED

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How does DR Congo compare to other African mining destinations?

	Resource Nationalism	Civil Unrest
DR Congo	1.51	2.22
Ghana	8.22	7.25
Guinea	8.22	1.97
South Africa	6.38	3.08
Tanzania	1.64	7.77
Zambia	3.88	5.24
Zimbabwe	1.25	3.56

How we work with the mining sector

A holistic view of the bigger picture

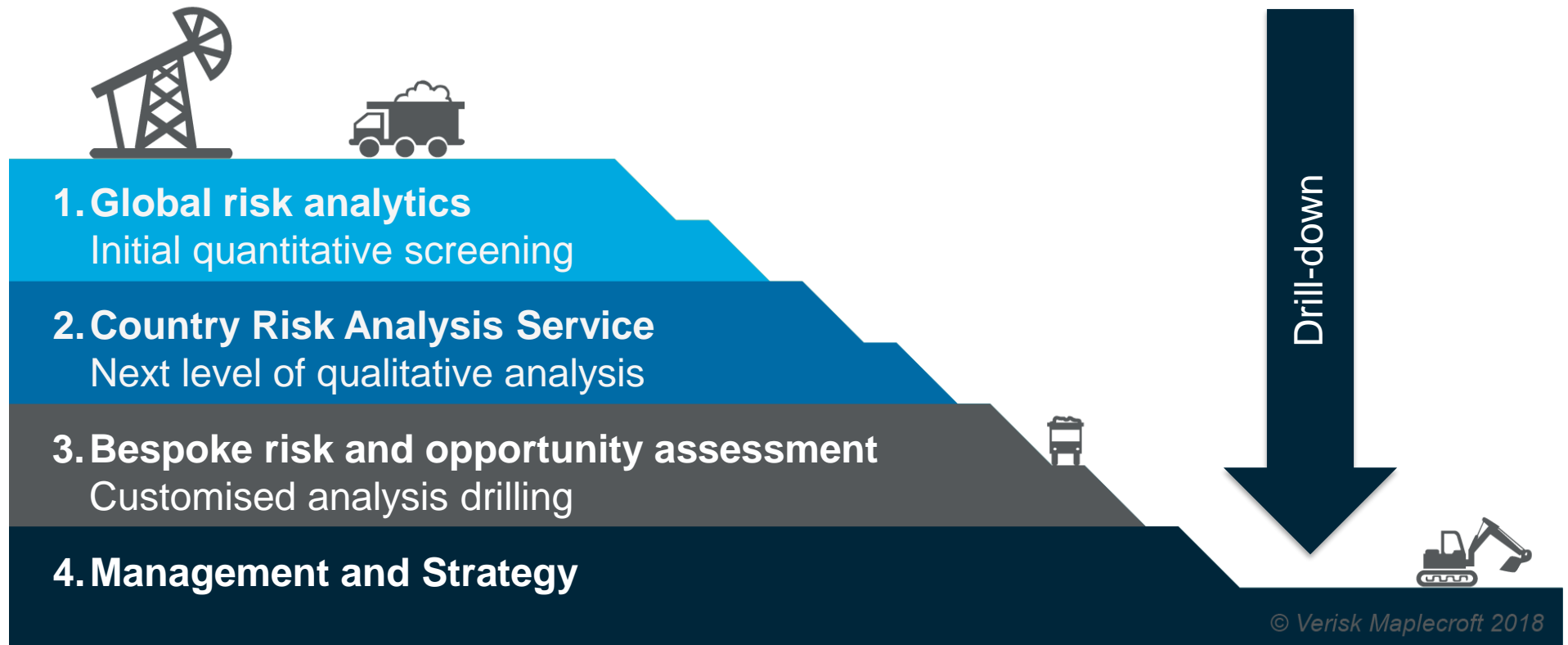
Standing ahead of emerging issues in higher-reward locations, with increased focus on business sustainability is a precursor for proactive risk and opportunity management.

If you need to screen, benchmark, track, report, mitigate and manage your above-ground risk profile we can help you do that with our data-driven qualitative analysis.



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